The package indextools*

Maïeul Rouquette†
from Enrico Gregorio's work

Contents

Abstract

This package is a fork of the imakeidx package. The original authors of imakeidx were Claudio Beccari and Enrico Gregorio; the first author withdrew his availability as a maintainer in 2013. The second author declined some upgrade suggestions to remove some incompatibilities with certain packages that are particularly important with critical editions dealing with languages that are being written from right to left. Therefore this fork, named indextools, was created by Maïeul Rouquette, who acknowledges the work of the two preceding authors thanking them for the excellent package they created; nevertheless this fork was necessary in order to let other users benefit from its functionalities very useful in the field of humanities.

We hope that one day, only one package will be provided. The differences with the imakedix are:

- the name;

- the compatibility with package bidi;

- this documentation.

This package replaces and extends the functionalities of imakeidx, therefore it MUST not be loaded at the same time as imakeidx. Some controls are implemented to avoid these situations; if loading of indextools is required after imakeidx is already loaded, it does not get loaded; at the same time, if it gets loaded, it sets a suitable macro so that imakeidx can't be loaded after indextools.

This package exploits the \write18 facility of modern TeX system distributions that allows to run system commands while typesetting a document written with the LaTeX mark up. By so doing, the index or indices, that are usually typeset at the very end of the document, are possibly split and sorted so as to include them in the document itself. This process has some minor limitations: it's impossible to start an index before all other pages have been ejected.

For support, please open issues on:

https://github.com/maieul/indextools

1   Introduction

It's been some years now that the typesetting engine of the TeX system is just *pdftex*; the original Knuthian *tex* is still corrected by D. E. Knuth himself, but is frozen, according to his will; it is still distributed by every TeX distribution, but in practice *pdftex*, *xetex* or *luatex* are the most used interpreters and typesetting engines of most macro packages.

This program *pdftex* was originally born with the facility of producing either a pdf output file, as its name suggests, or a dvi file. Since then it has been enriched with many upgrades, also with regard to the evolution of the PDF language itself. It also incorporates the extensions of ε-TeX and has the ability to open a shell so as to run system commands with their arguments. The same is true for *xetex* and *luatex*.

This facility, since the TeX Live 2010 distribution, is official, but is sort of restricted, in the sense that the TeX system configuration file contains a list of "safe" system commands that can be run by *pdftex*; presently the only program relevant for this package is *makeindex*. This precaution is necessary in order to avoid running malicious code. Other programs can be run, though, but it's necessary to expressly tell *pdftex* that it can do so; this authorisation is given by means of a suitable program option, as explained below.

This package will exploit this facility in order to run a perl script that is capable of splitting a raw index file into different chunks and to run the *makeindex* or *xindy* TeX system programs so as to sort and format the index entries according to a specified index style file. Once the shell is terminated, the typesetting program resumes its work and possibly prints the various formatted indices produced in

previous steps. In this way the document indices are always synchronous with their document and no further typesetting runs are necessary.

In order to reach this goal, it is necessary that at least the restricted `write18` facility is enabled; if the TeX distribution in use does not enable this restricted feature by default, it is necessary to enable the typesetting engine to run such facility; depending on the distribution and the shell editor that is being used to work on a specific document, it is necessary to add `--shell-escape` (or `--enable-write18` for MiKTeX) to the command with which the typesetting program is launched, possibly through the shell editor. This applies to all three *pdftex*, *xetex*, and *luatex* typesetting engines.

If LuaLaTeX is used and *luatex* is version 0.42 to 0.66, it's impossible to distinguish whether the restricted shell escape is active or not, so the automatic procedure will be tried anyway, unless disabled with the `noautomatic` package option. With version 0.68 or later, the behaviour is the same as with the other engines.

2 Package usage

This package is invoked as usual by means of a `\usepackage` command:

`\usepackage[`⟨*options*⟩`]{indextools}`

The available ⟨*options*⟩ consist in a comma separated list of the following options:

`makeindex` in order to use the *makeindex* sorting and formatting engine; this option is the default and is mutually exclusive with the next option.

`xindy` in order to use the *xindy* sorting and formatting engine; `texindy` is an alias for `xindy` and actually it's the script *texindy* which is called by this package. Nevertheless if the real *xindy* is desired, in order to avoid the settings made up by *texindy*, so as to add *xindy* the command line specific settings, it is possible to specify the option `truexindy`; the user is then responsible to set up the *xindy* engine with the suitable command line options.

`noautomatic` disables the automatic splitting of the raw index files and running of the system programs; this option might be used to save time when one knows for sure that the index files are already OK and do not need to be refreshed. Actually the time spent in splitting, sorting and formatting is so short that this option might be useful only when very lengthy indices are being processed.

`nonewpage` inhibits the new page command to be issued when using an article type document class and multiple indices are being typeset. We don't see why someone would use multiple indices in an article (except possibly for package documentations, which usually provide a macro index and a list of changes).

`quiet` suppresses all messages about manual index processing.

original uses the class-provided `theindex` environment for typesetting the indices; it is implicitly set if the document class option `twocolumn` has been specified.

afterindex allows to use `\index` command after `\printindex`. If this case, the index will be printed only on the secund run.

innote adds a mark for content indexed in note. The standard mark is an italic 'n' added after the page number. You can redefine the `\innnote` command to modify the standard mark. The default value is:

```
\providecommand{\innote}[1]{#1\textit{n}}
```

notenumber adds the note number for content indexed in note. The standard marks is a 'n.' followed by the note number. You can redefine `\innnotenumber` to modify the standard mark. The default value is:

```
\providecommand{\innotenumber}[2]{#2n.~#1}
```

splitindex calls the *splitindex* script by Markus Kohm, which is included in every TeX Live distribution since 2009. With this option all index entries, which are written in one raw index file, are successively split into all the requested index files; in this way there is virtually no limit on the number of indices that is possible to create for a particular document.

The last described option deserves an explanation. LaTeX can write on a limited number of files during a run, and some of these *output streams* are already reserved (among these: aux files, toc files, lof files, lot files, plus several other ones). When more than one index is produced, there's the risk to run off the number of writable files, because normally indextools reserves an output stream for each index. So the `splitindex` option comes to rescue: with it only *one* raw index file is written out. At the first `\printindex` command, the program *splitindex* is called; it splits the large index file into as many parts as the number of requested indices; after this, *makeindex* or *xindy* can do their job. In this way only one output stream is needed during the LaTeX run.

When should you apply this option, then? With one index it's useless, you should begin to consider it for two or more indices and definitely use it if you get the error message

```
! No room for a new \write
```

Apart from this case, with or without it, the results are the same. See section 4 to see what files are written during the LaTeX run with or without the option.

3 Specific package commands

As it is customary when just one index is produced, the standard LaTeX facilities, i.e. the commands `\makeindex`, `\index`, and `\printindex` must be used. This package redefines them so as to produce multiple indices and defines some other commands. The first three of the following commands may be used only in the preamble.

`\makeindex` with the syntax:

> `\makeindex[⟨key-values⟩]`
>
> where ⟨*key-values*⟩ is a comma separated list of key-value assignments of the form: `key=value`; the available keys are the following:
>
> *name* is the symbolic name for an index; if this key is not specified, it defaults to the value of the `\jobname` control sequence, in other words the name of the current main `.tex` file, i.e., the file that `\input`s and/or `\include`s all the files of the complete document. This symbolic name is necessary only when doing multiple indices and is used with the `\index` command to point to the right index.
> Example: `name=nameidx`
>
> *title* is the title that is typeset at the beginning of the specific index; if not specified, the `\indexname` value is used.
> Example: `title=Index of names`.
>
> *program* is the name of the system program that is used to sort and format an index; valid choices are *makeindex*, *xindy*, or *texindy*, plus *truexindy*. If not specified the program specified among the package options is used. If no option is specified, *makeindex* is used. In order to use *xindy*, it's necessary to call *pdflatex* with the shell escape command line option.
> Example: `program=xindy`.
>
> *options* is the list of options to be passed to the sorting and formatting program; this list is a balanced text of program options, separated with the syntax required by the sorting and formatting program. For example, in order to use a different *makeindex* sorting and formatting style mystyle.ist and avoiding any message in the screen output, write `options=-s mystyle`.
>
> *noautomatic* is a boolean key that defaults to `false`; you can set it to `true` by simply listing its key in the key-value list, without necessarily specifying the `=true` part. If specified the index sorting program won't be called during the typesetting run for this particular index.
>
> *intoc* is a boolean variable that defaults to `false`; if you want to set it `true` you must simply list this key in the key-value list, with no need of specifying the `=true` part. By setting this key to `true` an entry for this particular index is put in the table of contents.
>
> *columns* accepts an integer representing the number of columns in the index; this is silently ignored if the `original` or the `twocolumn` options are

set; the number can even be 1.

Example: `columns=3`

columnsep accepts a dimension representing the separation between index columns; the default is 35 pt as in the standard classes.

Example: `columnsep=15pt`

columnseprule is a boolean option; if it is set, a rule will appear between the index columns.

`\indexsetup` with the syntax:

`\indexsetup{⟨key-values⟩}`

where again ⟨*key-values*⟩ is a comma separated list of `key=value` assignments; the available keys are:

level whose acceptable values are sectioning commands such as `\chapter` or `\chapter*`. Actually any command with an argument will do and will receive the index title as its argument. The default is `\chapter*` or, if the class doesn't provide chapters, `\section*`. If you specify `\chapter` so as to override the default starred command `\chapter*`, the index title goes directly to the table of contents; in this case do not specify the `intoc` option.

toclevel whose acceptable value is a sectioning command *name* such as `section` to indicate the level at which we want the indices appear in the table of contents.

noclearpage is a boolean option; when set, no `\clearpage` will be issued between indices. You might want to set it in order to have a 'chapter of indices'; in this case you are responsible for setting the right value of the above keys. For example

```
\indexsetup{level=\section*,toclevel=section,noclearpage}
...
\chapter*{Indices}
\printindex
\printindex[names]
\printindex[objects]
```

See more on this subject in section

firstpagestyle whose acceptable value is a page style, default `plain`. You might want to set it to `empty` or some other page style defined by the class or by yourself. This keyword is disabled when the package fancyhdr is loaded; any definition or choice of page styles must be done before typesetting the indices.

headers which takes two values: the left and right marks. You might want to use this for disabling automatic uppercasing, by saying, for example, `headers={\indexname}{\indexname}`; notice that these values should always be a pair of balanced braced texts. Don't use these keys if you use fancyhdr.

othercode whose acceptable value is arbitrary TeX code that will be executed at the beginning of index entries typesetting. For example you might want to change here the setting of \parskip.

\splitindexoptions must have as its argument the command line option to *splitindex*; this might be necessary on some systems. The default is -m "", because we want it only for splitting the large index file into its components which are later processed by this package. See the *splitindex* documentation for other options.

\index with the syntax:

\index[⟨*name*⟩]{⟨*entry*⟩}

inserts ⟨*entry*⟩ in the raw index file named ⟨*name*⟩; if only one raw index file is being built in order to split it in different index files by means of *splitindex*, the ⟨*entry*⟩ is listed in the specific slit index file with name ⟨*name*⟩; if no name is specified, this ⟨*entry*⟩ is added to the default index with name \jobname. The ⟨*entry*⟩ should be written according to the particular syntax of the sorting and formatting program.

\indexprologue with the syntax:

\indexprologue[⟨*spacing*⟩]{⟨*text*⟩}

is used to define some ⟨*text*⟩ to go between the index header and the entries; the ⟨*spacing*⟩ should be a vertical space command such as \vspace{36pt} (default is \bigskip), controlling the spacing between the prologue and the index proper. The command affects only the next index produced by \printindex and is best placed just before this command. Please read ahead for further information on the use of this command.

\printindex with the syntax:

\printindex[⟨*name*⟩]

is used to typeset the particular index named ⟨*name*⟩; if no optional argument is specified, the default index with name \jobname.ind is typeset. Actually this command activates all the mechanism of closing the output to the raw index file, shelling out, possibly calling the *splitindex* script in order to divide the single raw file generated by the typesetting engine into distinct raw files according to the default or specified ⟨*name*⟩s for each index, calling the sorting and formatting program on each of these split raw files (unless inhibited by a *noautomatic* option; in which case a warning is issued in order to remember the typesetter that this particular index has not been processed), producing the sorted and formatted .ind files, and eventually inputs and typesets these formatted files. Deep breath.

Let's see an example. The sequence of commands

```
...
\usepackage{indextools}
```

```
...
\makeindex[title=Concept index]
\makeindex[name=persons,title=Index of names,columns=3]
...
\begin{document}
...
...relativity\index{relativity}...
...
... Einstein\index[persons]{Einstein, Albert}...
...
And this is the end of the story.

\printindex

\indexprologue{\small In this index you'll find only
  famous people's names}
\printindex[persons]
\end{document}
```

will produce two indices. Entries for either index must be typed as shown above. The prologue will be printed (full text width) only in the "Index of names", which will be typeset in three columns.

When the `original` option is set, maybe implicitly because of `twocolumn`, \indexsetup and the keys *columns*, *columnsep* and *columnseprule* for \makeindex have no effect. Please read more on this matter further on.

4 If something goes wrong

Since indextools relies on good cooperation between package options and command line options for the LaTeX run, in some cases it may happen that the indices are not correctly built or built at all.

If you use only *makeindex* and TeX Live 2010 or later, then you shouldn't need anything special, since *makeindex* is among the safe programs allowed to be called during a LaTeX run, be it *latex*, *pdflatex*, *xelatex*, or *lualatex*.

When the options `splitindex`, `xindy`, `texindy` or `truexindy` are specified (globally or locally), the LaTeX run should be called with the unrestricted `--shell-escape` (which is `--enable-write18` for MiKTeX) typesetting program option or the `noautomatic` option should be specified when loading indextools.

Let's look at a couple of examples. In both we suppose that the document `mybook.tex` defines two indices through

```
\makeindex[...]
\makeindex[name=secondary,...]
```

where `...` denotes possible options excluding `name`.

First of all we examine the case when indextools is called *without* `splitindex`. Two files called `mybook.idx` and `secondary.idx` will be written during the LaTeX run. At the corresponding \printindex command, *makeindex* will act on

	without `splitindex`	with `splitindex`
`\makeindex` `\makeindex[name=secondary]`		
(at `\begin{document}`)		
	`mybook.idx` `secondary.idx`	`mybook.idx`
(at `\printindex`)		

	`mybook.ind`
	`mybook.ilg`
	`secondary.ind`
	`secondary.ilg`
		`mybook-mybook.idx`
		`mybook-secondary.idx`
		`mybook-mybook.ind`
		`mybook-mybook.ilg`
		`mybook-secondary.ind`
		`mybook-secondary.ilg`

Table 1: Files written during a LaTeX run

each of them producing the files `mybook.ind`, `mybook.ilg`, `secondary.ind` and `secondary.ilg`. The `.ind` files contain the relevant `theindex` environments with alphabetised entries, while in the `.ilg` files *makeindex* will write its log. You can check in `mybook.log` whether the *makeindex* run has been executed by searching for a line

```
runsystem(makeindex <...>)...executed
```

where `<...>` stands for the rest of the command line in the particular case. If this line is not present, then *makeindex* has not been called; this happens when you didn't specify the shell escape command line option for the LaTeX run or the restricted shell escape is not active; also, of course, if you set the `noautomatic` option for the index.

When using *splitindex*, the situation is different. During the LaTeX run, only a large index file called `mybook.idx` file gets written; the first `\printindex` command will call *splitindex* (unrestricted shell escape *must* be active), which will produce the two partial index files `mybook-mybook.idx` and `mybook-secondary.idx`. These two files will be processed by *makeindex* producing the four files `mybook-mybook.ind`, `mybook-mybook.ilg`, `mybook-secondary.ind` and `mybook-secondary.ilg`. The line

```
runsystem(splitindex <...>)...executed
```

in `mybook.log` will tell that the splitting has been done (see later on if this doesn't seem true). In table 1 you can see what files are produced when the first two lines are in the preamble.

Everything is the same when using *texindy* for alphabetising, except that, by default, it doesn't write `.ilg` files. If you want them, add `options=-t` ⟨*name*⟩`.ilg`

9

to the relevant `\makeindex` command, in our example it should be

```
\makeindex[...,options=-t mybook.ilg]
\makeindex[name=secondary,...,options=-t secondary.ilg]
```

The name of the `.ilg` file *must* be specified. Remember, though, that *xindy* `.ilg` files may turn out to be very large.

When something different from expected appears to take place, check also the time stamps of the produced files; if they are older than `mybook.log`, it means that they have not been written in the last run. The most common case is that you forgot to activate the shell escape feature (which is not necessary with TeX Live 2010 or later, provided you use only *makeindex*).

Another cause of malfunction might be a wrong option passed to *makeindex*, *texindy* or *splitindex*. For example, if you specify a style option for *makeindex* such as `options=-s mystyle.ist` and the style file is missing or its name is mistyped, the run of *makeindex* will result in `mybook.log`, but it will be aborted and the TeX program has no control over this process. In this case the `.ilg` and `.ind` files will not be produced and you can spot the problem by checking the time stamps. On some systems a message such as

```
Index file mystyle.ist not found
Usage: makeindex [-ilqrcgLT] [-s sty] [-o ind] [-t log] [-p num]
```

may appear on the screen, but often this window gets closed before you realize you have a problem. The time stamp is the best clue to detect such problems.

Shell hackers may be able to redirect the `stderr` stream to a file, but this requires skills that can't be explained here, because they require tens of different tricks, depending on what method is used to start a LaTeX run. From the command line, assuming *bash*, it would be something like

```
pdflatex --shell-escape mybook.tex 2>latex-errors
```

If shell hackers know a way to access the exit status of the called program, we'd be glad to implement a supplementary check.

5   Hints

Actually this package reaches two goals: (a) it typesets the indices of a specific document in just one run, and (b) it lets the author/typesetter produce documents with multiple indices.

5.1   Conflicts

5.1.1   Two columm typesetting and index prologue

As it has been already mentioned, it is possible to use the command `\indexprologue` to write some text before the index proper gets typeset; an optional space may be used in place of the default one-line spacing between the index title, the prologue and the index body.

This facility relies on a particular feature of the `multicols` environment, that indextools uses to instruct the typesetting program to typeset the index with a specified number of balanced columns. The choice of `multicols` has been made because it balances the columns in the last page; the declaration `\twocolum` does not perform the same way, and, if used, it makes `\printindex` typeset the index in two-column mode with an unbalanced last column.

In the previous sections it has been clearly stated that any configuration of the way indextools typesets the indices is bypassed if the option `original` has been specified either explicitly or implicitly. It is implicitly specified if the option `twocolumn` is specified in the class declaration statement.

Why? Because if two column typesetting is desired for the whole document, it is not clear if the index has to be typeset in one column within each column of the document, or if it should be typeset in two column mode after a `\onecolumn` command is being issued; the results are not the same: with the former method the columns remain unbalanced, while the latter has balanced columns. Furthermore the `\onecolum` command forces a page break; without the `\onecolumn` command if the index is treated as a chapter, there is a page break, while if it is configured to be typeset as a section there is no forced page break. With this plethora of combinations we decided to avoid any configuration of the index typesetting and left the decision to the user. This requires the user to practice some ingenuity in order to obtain what he expects.

First of all the user shall not specify the `twocolumn` option to the class. Secondly the user asks for the use of indextools and sets up the single or multiple `\makindex` commands. thirdly he loads all other packages required for his document; possibly he uses also geometry in order to specify a specific page layout. He shall specify the `\twocolumn` declaration after the above has been completed, in any case after the indextools package has been loaded and the single or multiple `\makeindex` commands are configured.

A good example might be this one:

```
\documentclass[a4paper,11pt]{book}
\usepackage{indextools}
\indexsetup{level=\section*,toclevel=section,noclearpage}
\makeindex[title=Index of places,columns=1]
\twocolumn
\usepackage[T1]{fontenc}
\usepackage{lmodern}
\usepackage[italian,english]{babel}
\usepackage[utf8]{inputenc}
\usepackage[a4paper,margin={1in,1in},binding=3mm]{geometry}
\usepackage[english]{varioref}
\usepackage[hang]{caption}
\begin{document}
...
\indexprologue{This index lists all the residences where Lady Esther
lived during the time span described in the book.}
\printindex
\end{document}
```

In this way the index is typeset as a "section", not as a "chapter", in one column mode within the two column document style; the indicated prologue is typeset between the index title "Index of places" and the start of the index proper.

On the opposite the following code:

```
\documentclass[a4paper,11pt]{book}
\usepackage{indextools}
\makeindex[title=Index of places,columns=2]
\twocolumn
\usepackage[T1]{fontenc}
\usepackage{lmodern}
\usepackage[italian,english]{babel}
\usepackage[utf8]{inputenc}
\usepackage[a4paper,margin={1in,1in},binding=3mm]{geometry}
\usepackage[english]{varioref}
\usepackage[hang]{caption}
\begin{document}
...
\onecolumn
\indexprologue{This index lists all the residences where Lady Esther
lived during the time span described in the book.}
\printindex
\end{document}
```

produces an index typeset as a "chapter", starting on a new page; it is typeset in two balanced columns. The prologue is typeset where it should. The ingenious reader can experiment mixing the various settings used in these two examples in order to find out what benefits or disadvantages one can obtain with settings that are not physically impossible, but that may be aesthetically conflicting with one another.

5.1.2 Class *memoir*

The first public version of this package was not compatible with the memoir class. Since version 1.1 it is; however, one has to keep in mind that all index processing is done with the methods of the present package, and *not* with memoir's; however the syntax used is the same and there should be no problem. There is an interaction between memoir and showidx that required special attention. See below about using showidx.

5.1.3 Package **showidx**

Up to version 1.1 this package did not allow to use it together with the showidx package; now it is, provided that showidx is loaded *before* indextools. See below more information on using showidx.

5.1.4   Package **fancyhdr**

When using package fancyhdr some inconveniences did show up; now we believe we have detected the causes and we implemented the necessary corrections[1].

5.1.5   Package **combine**

Apparently there might be some conflicts with package combine, because this package redefines the contents of \jobname; we tried to control this behaviour, and made the necessary patches, but it is still necessary to load this package indextools *before* package combine.

5.2   Package **bidi**

A strange conflict was discovered between packages imakeidx and bidi, in order to let hyperref redefine some internal macros so as to have index hyperlinks properly executed. This implies that the "index" package be loaded before hyperref; on the opposite bidi (for bidirectional writing, needed for typesetting Arabic and Hebrew scripts, among other ones) *must* be loaded after hyperref and redefines some hyper commands that have influence on the indexing package; therefore after loading bidi the previous redefinitions are lost. A solution was found by modifying the definition of the environment theindex and delaying its definition to the execution of \begin{document}. This is the main reason of this fork so that indextools may be loaded, as most packages normally do, before hyperref.

5.3   Index layout customisation

If you redefine yourself the theindex environment, please remember not to number the chapter or section that introduces the index if you ask for the *intoc* option; either use the commands \chapter* or the \section* respectively and the *intoc* option or don't use this option and redefine your theindex environment with numbered chapter or section commands, that will put the index titles directly into the table of contents. See below the effect of the \backmatter declaration. You may use the idxlayout package by Thomas Titz, which offers many functions for index typesetting customisation and is compatible with our package; remember to load idxlayout after indextools. This package has a similar function to our \indexprologue, called \setindexprenote; however idxlayout doesn't reset the index prologue, which must be declared anew or disabled with \noindexprenote before the next \printindex command. In any case take into serious consideration what is being said hereafter about customisation.

5.4   Index page customisation

The same, more or less, holds true if you customise your headings; indextools can deal with standard settings, but it generally cannot deal with personal styles and

---

[1]Thanks to Maïeul Rouquette who, before creating this fork, spotted the problems and suggested some patches.

customisations. This is why if you load `fancyhdr`, some of the `\indexsetup` settings may be disabled.

When you make any kind of customisation, remember that there are several classes, or personal settings, or features that may render your customisation very difficult to handle. Typically:

- There are classes where the normal usable highest sectioning command, disregarding `\part`, is not `\chapter`, but `\section`; for example classes *article*, *scrartcl*.

- Sectioning commands come in two varieties: starred and unstarred; the former ones are not numbered and do not produce any entry in the headings and in the table of contents; the latter ones may behave differently according to the next item.

- There are some classes (for example *book*, *scrbook*, *menoir*,...) that have the special "sectioning" declarations `\frontmatter`, `\mainmatter`, and `\backmatter` which modify how the unstarred sectioning commands behave for what concerns the heading and the table of contents entries.

  For what concerns indices, these are generally typeset at the document end. This means that the `\backmatter` declaration may be in force; in this case unstarred sectioning commands are not numbered but they produce normal headings and table of contents entries.

- Heading entries are used by the output routine paging algorithm in such a way as to extract the left or the right part from suitable "marks"; for the even (left) pages the required information is extracted from the `\topmark` or `\firstmark`, while for the odd (right) pages they are extracted from the `\botmark`. Generally speaking, the even page heading refers to `\leftmark` and odd page headings refer to `\rightmark`; these are the two commands that extract the correct part from the suitable marks. But when you use the *headers* option value, you specify two brace balanced strings that are loaded through `\markboth` as the left and right part of the current mark.

- The contents of the marks may be very varied; they are generally made up of two brace balanced strings, which in turn may contain other brace balanced strings that may be used in different ways by the selected page style and by the page style definitions of the macros `\chaptermarks`, `\sectionmarks`, and `\subsectionmarks` that may interfere with personal customisations.

- Remember also that things change in an obvious way when one side typesetting is chosen; all pages are treated as if they were odd ones; therefore any customisation must take into account also this aspect.

The above list has not been written down for discouraging customisations of any kind: simply it recalls what must be taken care of in order to create one's customisation in a proper way.

The above list explains why we disabled the commands tied to the `\indexsetup` keys *headings* and *firstpagestyle* when package fancydr is being used; you may even set up these keys, but if the fancyhdr package has been loaded, we disable their action; this implies that any fancy customisation must be done before starting to print any index.

The *intoc* option must also be used with care, as well as the starred or unstarred sectioning commands for the *level* and *toclevel* option values. They must be chosen according to what the possible `\backmatter` declaration sets up, in order to avoid double entries in the table of contents; the `\backmatter` settings may also influence the way heading information is being used, and this makes it even more stringent to set up any index page style customisation before starting to print any index.

Therefore if by chance you get double entries into the table of contents, eliminate the *intoc* option from your calls; your class, packages, and settings are already taking care of it.

The package tocbibind should be loaded with the *noindex* option, otherwise it would interfere with our redefinition of `theindex`.

If you redefine your `theindex` environment by means of other packages, pay attention that these redefine a real `theindex` environment with this very name; if they create an environment with a different name, indextools can't take care of the indices production (in particular the TEX system program *makeindex* creates a sorted and formatted `.ind` file that refers explicitly to the `theindex` environment), and it can't take care of the table of contents entry and of the position of the hyper link anchors needed to navigate your document by means of hyper links.

5.5   Index location customisation

Some packages might want to use the facilities of *indextools* to offer customised index commands, where the entry location is not expressed by a page number, but by an other reference value (for example: line number, entry number, etc.).

These packages may use the low-level command `\indtl@wrindexentry` which takes three arguments:

1. The index name.

2. The entry.

3. The location number.

For example `\indtl@wrindexentry{names}{Charles}{26}` adds to the index `names` the value `Charles` with the location reference `26`.

In simpler words, the new command `\indtl@wrindexentry` is of interest mainly to package and class authors; it is not to be used by the "normal" user, who, on the opposite, if interested in referencing the index entries on some location counter different from the page one, is urged to refer to the classes and packages that implement this facility; eledmac should be one of these packages. Matter of fact this addition to the indextools package was contributed by Maïeul Rouquette, the author and maintainer of eledmac.

5.6   Using the showidx package

If you want to make use of the showidx facilities, remember to load that package *before* indextools; remember also to disable or comment out the call to showidx when you typeset the final version of your document. This constraint is due to the fact that showidx redefines several internal commands, some of which have to receive the indextools definition in order to perform as described in this documentation.

At the same time if the memoir class is being used, remember that this class simulates the showidx package and has its own commands to enable or disable the printing of the index entries into the margin of the document; the default setting is with the \hideindexmarks command in force; but if the user wants to write his index entries in the margin he has to issue the declaration \showindexmarks just after begin document, in any case before the part of the source file(s) he wants to be marked with the index entries in the margin.

5.7   Index List sectioning customisation

Use freely the options and the key values in order to reach the desired results, but you are advised to prepare in advance the styles for composing the various indices in a proper way; for example, if you use a titled style for the index, where the index sections are distinguished with a bold face title or alphabetic letter, you have to set up a .ist file, such as myindexstyle.ist, made up like this:

```
headings_flag 1
heading_prefix   "\\par\\penalty-50\\textbf{"
heading_suffix   "}\\\\\\*\~\\\\\\*"
symhead_positive "Symbols"
symhead_negative "symbols"
numhead_positive "Numbers"
numhead_negative "numbers"
delim_0 ",\~"
```

where the numeric and non alphabetic entries have different titles. But, say, you are making also an index where the entries are file names, and for some names only the extension is entered; the extensions start with a dot, so the sorting program will sort these names at the beginning of the sorted index file, but you won't like to have a title such as "Symbols"; you probably prefer to have a title such as "Extensions"; therefore you have to prepare a different index style file, such as this one:

```
headings_flag 1
heading_prefix   "\\par\\penalty-50\\textbf{"
heading_suffix   "}\\\\\\*\~\\\\\\*"
symhead_positive "Extensions"
symhead_negative "extensions"
numhead_positive "Numbers"
numhead_negative "numbers"
delim_0 ",\~"
```

This done, besides requiring the use of this package, you have to declare the \makeindex command with the necessary options; pay a particular attention to the options that involve the index symbolic name, the index title, the index style, the fact that the index titles shall appear in the table of contents, and if you are preparing an e-book, you probably would like to hyper link both the page numbers and the index titles to the proper locations. The typesetting program will do everything for you but be careful not to confuse it with illogical index entries.

Especially with multiple indices it is important that you are consistent in putting the right information in the right index and with a consistent mark-up. Define yourself appropriate macros so that, for example, personal names are consistently typeset, say, in caps and small caps and are entered into a specific index; you may even create one command to typeset the name in the document and replicate the same name in the index.

Of course there is no program that can decide at your place what and where to index each piece of information; this is a task for humans. Soooooo. . .

<div align="center">HAPPY T_EXING!</div>

6 Implementation

The heading to the file is in common with the documentation file, and has already been taken care of. But we require the xkeyval package, in order to handle the key-value lists.

Notice that in order to create a specific name space so as to avoid possible conflicts with other packages, all the commands defined in this package are prefixed with the string `indtl@`.

```
1 \RequirePackage{xkeyval}
```

We define the various options and their defaults. After \ProcessOptions, we set anyway the original option if the document class has been given the twocolumn option, which is incompatible with multicol. We define also an internal alias for \immediate\write18, a rudimentary check for the typesetting engine and a macro for modifying the command line call to *splitindex*. The xpatch is requested; at the moment none if its features are used, but it calls etoolbox, whose facilities are used here; while future extensions will benefit from the extended patched commands, that strongly enrich the performances of the main package etoolbox.

```
2 \DeclareOption{xindy}{\def\indtl@progdefault{texindy}}
3 \DeclareOption{texindy}{\def\indtl@progdefault{texindy}}
4 \DeclareOption{truexindy}{\def\indtl@progdefault{truexindy}}
5 \DeclareOption{makeindex}{\def\indtl@progdefault{makeindex}}
6 \newif\ifindtl@disableautomatic
7 \DeclareOption{noautomatic}{\indtl@disableautomatictrue}
8 \newif\ifindtl@nonewpage
9 \DeclareOption{nonewpage}{%
10  \indtl@nonewpagetrue\indtl@disableautomatictrue
11 }
```

```
12 \newif\ifindtl@splitindex
13 \DeclareOption{splitindex}{\indtl@splitindextrue}
14 \newif\ifindtl@original
15 \DeclareOption{original}{\indtl@originaltrue}
16 \DeclareOption{quiet}{\AtEndOfPackage{%
17   \let\indtl@finalmessage\@gobble
18   \let\indtl@splitindexmessage\relax}}
19 \newif\ifindtl@afterindex
20 \DeclareOption{afterindex}{\indtl@afterindextrue}
21
22 \newif\ifindtl@innote
23 \DeclareOption{innote}{\indtl@innotetrue}
24
25 \newif\ifindtl@notenumber
26 \DeclareOption{notenumber}{\indtl@notenumbertrue}
27
28 \ExecuteOptions{makeindex}
29 \ProcessOptions\relax
30
31 \if@twocolumn\indtl@originaltrue\fi
32 \def\indtl@exec{\immediate\write18}
33 \def\indtl@engine{(pdf)latex}
34 \RequirePackage{ifxetex,ifluatex}
35 \ifxetex\def\indtl@engine{xelatex}\fi
36 \ifluatex % luatex doesn't have \(pdf)shellescape
37  \def\indtl@engine{lualatex}
38   \ifnum\luatexversion<68
39     \chardef\indtl@shellescape\@ne % no way to know the value
40   \else
41     \RequirePackage{pdftexcmds} % provides \pdf@shellescape
42     \chardef\indtl@shellescape\pdf@shellescape
43   \fi
44   \let\indtl@exec\pdf@system
45 \fi
46 \RequirePackage{xpatch}
47 \edef\indtl@splitindexoptions{-m \string"\string"}
48 \def\splitindexoptions#1{\g@addto@macro\indtl@splitindexoptions{ #1}}
49 \@onlypreamble\splitindexoptions
```

6.1   Incompatibilities and emulation

While experimenting we found out that some classes or packages are either incompatible with this one, or must be faked in order to pretend they have been loaded.

There is a serious incompatibility with the memoir class. In facts memoir puts all index entries in the main .aux file and extracts them to the various raw index files at \end{document} time. This means that no raw index file output stream has been defined, and therefore this package can't close it; moreover it can't typeset the indices before \end{document} because they are not yet available. Therefore

if memoir is the active class, we will hijack its index mechanism replacing it with ours.

On the opposite we pretend that package makeidx or package multind have been loaded, so that hyperref can play with their commands, that are substantially the same as those used here. By so doing those packages are inhibited from being loaded after this one. We do the same with the forked original imakeidx package so that if imakeidx is loaded before, indextools is not loaded, but an error message is issued; otherwise we fake the fact that imakeidx has already been loaded so that it does not get reloaded.

```
50 \@namedef{ver@makeidx.sty}{3000/12/31}
51 \@ifpackageloaded{multind}
52   {\PackageError{indextools}{Incompatible package 'multind' loaded}
53     {This package is incompatible with multind, don't load both.%
54       \MessageBreak\@ehc}}
55   {\@namedef{ver@multind.sty}{3000/12/31}}
56
57 \@ifpackageloaded{imakeidx}
58   {\PackageError{indextools}{Incompatible package 'imakeidx' loaded}
59     {This package is incompatible with imakeidx, don't load both.%
60       \MessageBreak\@ehc}}
61   {\@namedef{ver@imakeidx.sty}{3000/12/31}}
```

At the same time we redefine some commands defined by makeidx and we define the default English names for the \see and \seealso commands. We use \providecommand so that, if makeidx has already been loaded, we do not redefine things that have already been defined.

```
62 \providecommand*\see[2]{\emph{\seename} #1}
63 \providecommand*\seealso[2]{\emph{\alsoname} #1}
64 \providecommand*\seename{see}
65 \providecommand*\alsoname{see also}
```

6.2   \makeindex

From here on, some commands are duplicated; this depends on the fact that the behavior must be different when using *splitindex* or not. The memory occupied by the useless commands will be cleared at the end of package.

```
66 \providecommand*\makeindex{} % to use \renewcommand safely
67 \renewcommand{\makeindex}[1][]{\indtl@makeindex{#1}}
68 % \@onlypreamble\makeindex % Already in latex.ltx
```

This package implementation of \makeindex sets default values for the keys, then evaluates its argument (which is the optional argument to \makeindex) and calls two other macros. After that we have to reset the defaults.

```
69 \def\indtl@makeindex#1{%
70   \edef\indtl@name{\jobname}%
71   \edef\indtl@jobname{\jobname}%
72   \def\indtl@title{\indexname}%
73   \edef\indtl@program{\indtl@progdefault}%
```

```
74    \let\indtl@options\space
75    \KV@indtl@noautomaticfalse\KV@indtl@intocfalse
76    \setkeys{indtl}{#1}%
77    \ifindtl@splitindex\KV@indtl@noautomaticfalse\fi
78    \indtl@build\indtl@name
79    \indtl@startidx\indtl@name
80    \indtl@resetdefaults
81 }
```

Here are the keys. As usual, the `indtl@` prefix is used to distinguish anything that is being defined in this package, even the keys.

```
82 \define@key{indtl}{name}{\def\indtl@name{#1}}
83 \define@key{indtl}{title}{\def\indtl@title{#1}}
84 \define@choicekey{indtl}{program}[\indtl@val\indtl@nr]
85    {makeindex,xindy,texindy,truexindy}{%
86      \ifcase\indtl@nr\relax
87        \def\indtl@program{makeindex}%
88      \or
89        \def\indtl@program{texindy}%
90      \or
91        \def\indtl@program{texindy}%
92      \or
93        \def\indtl@program{xindy}%
94      \fi}
95 \define@key{indtl}{options}{\def\indtl@options{ #1 }}
96 \define@boolkey{indtl}{noautomatic}[true]{}
97 \define@boolkey{indtl}{intoc}[true]{}
98 \define@key{indtl}{columns}{\def\indtl@columns{#1}}
99 \define@key{indtl}{columnsep}{\def\indtl@columnsep{#1}}
100 \define@boolkey{indtl}{columnseprule}[true]{}
101 \def\indtl@resetdefaults{%
102   \def\indtl@options{ }%
103   \def\indtl@columns{2}\def\indtl@columnsep{35\p@}%
104   \KV@indtl@columnseprulefalse
105   \KV@indtl@intocfalse\KV@indtl@noautomaticfalse}
106 \indtl@resetdefaults
```

The control sequence `\indtl@build` defines a control sequence to hold the setup for an index to be used when the index is sorted and printed

```
107 \def\indtl@build#1{%
108   \toks@{}%
109   \indtl@dokey\indtl@title
110   \indtl@dokey\indtl@program
111   \indtl@dokey\indtl@options
112   \indtl@dokey\indtl@columns
113   \indtl@dokey\indtl@columnsep
114   \ifKV@indtl@noautomatic
115     \addto@hook\toks@{\KV@indtl@noautomatictrue}%
116   \else
117     \addto@hook\toks@{\KV@indtl@noautomaticfalse}%
```

```
118  \fi
119  \ifKV@indtl@intoc
120    \addto@hook\toks@{\KV@indtl@intoctrue}%
121  \else
122    \addto@hook\toks@{\KV@indtl@intocfalse}%
123  \fi
124  \ifKV@indtl@columnseprule
125    \addto@hook\toks@{\KV@indtl@columnsepruletrue}%
126  \else
127    \addto@hook\toks@{\KV@indtl@columnseprulefalse}%
128  \fi
129  \expandafter\edef\csname indtl@set@#1\endcsname{\the\toks@}%
130 }
```

Comand `\indtl@dokey` receives as argument the text of the values assigned to certain keys, and adds them to the options token list.

```
131 \def\indtl@dokey#1{%
132  \expandafter\addto@hook\expandafter\toks@\expandafter{%
133    \expandafter\def\expandafter#1\expandafter{#1}}}
```

Command `\indtl@startidx` defines the output stream(s); the macro with suffix `split` is used when *splitindex* is not enabled, the one with suffix `unique` is used otherwise. In the case of many indices, the symbolic name for an index named 'pippo' is `\pippo@idxfile` corresponding to the file `pippo.idx`. When *splitindex* is enabled, the only output stream is called `\@indexfile` as in standard LaTeX, corresponding to `\jobname.idx`.

```
134 \def\indtl@startidxsplit#1{%
135  \if@filesw
136    \def\index{\@bsphack
137      \@ifnextchar [{\@index}{\@index[\indtl@jobname]}}
138    \expandafter\newwrite\csname #1@idxfile\endcsname
139    \immediate\openout \csname #1@idxfile\endcsname #1.idx\relax
140    \typeout{Writing index file #1.idx}%
141  \fi}
```

We define a switch which is set to true when a `\makeindex` command is given: with *splitindex* we open only one stream.

```
142 \newif\ifindtl@startedidx
143 \def\indtl@startidxunique#1{%
144  \if@filesw
145    \ifindtl@startedidx\else
146      \newwrite\@indexfile
147      \immediate\openout\@indexfile\indtl@jobname.idx%
148      \global\indtl@startedidxtrue
149    \fi
150    \def\index{\@bsphack
151      \@ifnextchar [{\@index}{\@index[\indtl@jobname]}}
152    \expandafter\let\csname #1@idxfile\endcsname\@empty
153    \typeout{Started index file #1}%
154  \fi}
```

6.3 \index

Provide a default definition for \index; when a \makeindex command is given and LaTeX is writing on auxiliary files, \index will be redefined, as seen before. When index files are written, \index always calls \@index. Some code is borrowed from memoir.cls, but heavily modified. We want \@wrindex to be defined with two arguments, so that hyperref can hook into it just like it does with the similar commands defined by the old packages multind and index.

```
155 \renewcommand{\index}[2][]{\@bsphack\@esphack}
156 \def\@index[#1]{%
157   \@ifundefined{#1@idxfile}%
158   {\PackageWarning{indextools}{Undefined index file '#1'}%
159    \begingroup
160    \@sanitize
161    \indtl@nowrindex}%
162   {\edef\@idxfile{#1}%
163    \begingroup
164    \@sanitize
165    \@wrindex\@idxfile}}
166 \def\indtl@nowrindex#1{\endgroup\@esphack}
```

Command \@wrindex must be duplicated; we have to call it the same as usual in order to support hyperref. But the real name will be given at the end. We have to define a switch to allow the use of the showidx facilities. We define also a helper macro so as to do the right thing so as to show the index file name to which a certain index entry is going to be written; the idea is to prefix the index entry with the actual name of the specific index, except in the case or the default index, where the name is set to \jobname. Since the control sequence is a primitive command, its value cannot be directly compared in the \ifx sense to the current macro represented by argument #1. Therefore we need a further helper control sequence \indtl@jobname that contains the value assigned to \jobname.

We must also take care of the case where the user wants to print the index entries in the margin while working on the document. This implies testing for the package showidx being already loaded; but this is not sufficient, because the memoir class simulates the showidx package and the test would result to be true even if the user did not load that package, but uses the memoir class.

Therefore we use the same boolean used by memoir, testing in advance so as not redefining it; then we use it to let the showidx true or simulated macros do their job, but we also take care of resetting the switch default value to false at begin document time if the memoir class is being used.

```
167 \@ifundefined{showindexmarks}{\newif\ifshowindexmark}{}
168 \@ifpackageloaded{showidx}{\showindexmarktrue}{\showindexmarkfalse}
169 \newcommand\indtl@showidxentry[2]{%
170   \ifshowindexmark
171    \@showidx{\ifdefequal{\indtl@jobname}{#1}{}{[#1]\space}#2}%
172   \fi}
173 \newcommand\indtl@wrindexentrysplit[3]{%
174   \expandafter\protected@write\csname#1@idxfile\endcsname{}%
```

```
175     {\string\indexentry{#2}{#3}}%
176 }
177 \newcommand\indtl@wrindexentryunique[3]{%
178   \protected@write\@indexfile{}%
179     {\string\indexentry[#1]{#2}{#3}}%
180 }
181 \def\indtl@wrindexsplit#1#2{%
182 \indtl@wrindexentrysplit{#1}{#2}{\thepage}%
183 \endgroup\indtl@showidxentry{#1}{#2}%
184   \@esphack%
185 }
186 \def\indtl@wrindexunique#1#2{%
187 \indtl@wrindexentryunique{#1}{#2}{\thepage}%
188 \endgroup\indtl@showidxentry{#1}{#2}%
189   \@esphack%
190   }
```

6.4 \printindex

Compilation of the indices is disabled if `-shell-escape` has not been given
or the restricted mode is not active; in this case we emit a warning. X$_{\overline{E}}$TEX
has `\shellescape` instead of `\pdfshellescape`, so we take care of this (hop-
ing that users or packages don't define a `\shellescape` command). In any case
we define an internal version of this command. In the case of *luatex* we can't
emit the proper messages if *luatex* is not version 0.68 or later. The conditional
`\ifKV@indtl@noautomatic` is defined by `\define@boolkey` above.

```
191 \def\indtl@shellwarn{}
192 \ifdefined\indtl@shellescape % luatex
193 \else
194   \@ifundefined{shellescape}
195     {\let\indtl@shellescape\pdfshellescape} % pdftex
196     {\let\indtl@shellescape\shellescape} % xetex
197 \fi
198 \ifnum\indtl@shellescape=\z@
199   \let\KV@indtl@noautomaticfalse\KV@indtl@noautomatictrue
200   \KV@indtl@noautomatictrue
201   \def\indtl@shellwarn{\MessageBreak or call \indtl@engine\space with
202     -shell-escape}
203 \fi
```

Do the same if *noautomatic* has been given as an option.

```
204 \ifindtl@disableautomatic
205   \let\KV@indtl@noautomaticfalse\KV@indtl@noautomatictrue
206   \KV@indtl@noautomatictrue
207 \fi
```

Now we set up the `theindex` environment. If the `original` option is set, we
simply patch the class definition in order to call the macro that does the work
related to the table of contents. Otherwise we define a new `theindex` environment,

based on the standard, but using, if the number of columns is greater than one, the `multicols` environment. Users needing a different setup can use the `\indexsetup` command. Before doing so, though, we need to disable certain features if the package fancyhdr is loaded sometimes before the `\begin{document` statement, be it before or after loading indextools. If that package is loaded we have to patch the definition of the environment `theindex`, because its default commands interfere with those defined here that work perfectly when fancyhdr is not loaded. This patching could be defined further on, but if it remains close to what has to be patched, it's easier to understand it's operation.

We make this redefinition at the begining of the document, to prevent redefinition by other packages, like bidi. This point is where indextools and imakeidx diverge.

```
208 \newif\ifindtl@fancyhdr
209 \AtBeginDocument{%
210   \@ifpackageloaded{fancyhdr}{\indtl@fancyhdrtrue}{\indtl@fancyhdrfalse}%
211     \ifindtl@original
212     \expandafter\def\expandafter\theindex\expandafter{\expandafter
213       \indtl@maybeaddtotoc\theindex}
214   \else
215     \renewenvironment{theindex}
216       {\indtl@maybeaddtotoc
217        \indtl@indexlevel{\indexname}%
218        \ifindtl@fancyhdr\else%
219          \indtl@indexheaders%
220          \thispagestyle{\indtl@firstpagestyle}%
221        \fi%
222        \ifnum\indtl@columns>\@ne
223          \columnsep \indtl@columnsep
224          \ifx\indtl@idxprologue\relax
225            \begin{multicols}{\indtl@columns}
226          \else
227            \begin{multicols}{\indtl@columns}[\indtl@idxprologue]
228          \fi
229        \else
230          \indtl@idxprologue
231        \fi
232        \global\let\indtl@idxprologue\relax
233        \parindent\z@
234        \parskip\z@ \@plus .3\p@\relax
235        \columnseprule \ifKV@indtl@columnseprule.4\p@\else\z@\fi
236        \raggedright
237        \let\item\@idxitem
238        \indtl@othercode}
239      {\ifnum\indtl@columns>\@ne\end{multicols}\fi
240     }
241 \fi
242 }
243 \ifindtl@original
```

24

```
244 \else
245    \global\let\indtl@idxprologue\relax
246    \RequirePackage{multicol}
247 \fi
```

The command `\indexsetup` may be used to customize some aspects of index formatting.

```
248 \def\indtl@indexlevel{%
249    \@ifundefined{chapter}{\section}{\chapter}*}
250 \define@key{indtlindex}{level}{\def\indtl@indexlevel{#1}}
251 \def\indtl@toclevel{%
252    \@ifundefined{chapter}{section}{chapter}}
253 \define@key{indtlindex}{toclevel}{\def\indtl@toclevel{#1}}
254 \define@boolkey{indtlindex}{noclearpage}[true]{\let\indtl@clearpage\relax}
255 \def\indtl@indexheaders{%
256    \@mkboth{\MakeUppercase\indexname}{\MakeUppercase\indexname}}
257 \define@key{indtlindex}{headers}{\def\indtl@indexheaders{\markboth#1}}
258 \def\indtl@firstpagestyle{plain}
259 \define@key{indtlindex}{firstpagestyle}{\def\indtl@firstpagestyle{#1}}
260 \let\indtl@othercode\relax
261 \define@key{indtlindex}{othercode}{\def\indtl@othercode{#1}}
262 \newcommand{\indexsetup}[1]{%
263    \ifindtl@original\else\setkeys{indtlindex}{#1}\fi}
264 \@onlypreamble\indexsetup
```

The command `\indexprologue` sets the internal version which is always `\let` to `\relax` during `\begin{theindex}`.

```
265 \newcommand{\indexprologue}[2][\bigskip]{%
266    \long\gdef\indtl@idxprologue{{#2\par}#1}}
```

Now we provide the relevant `\printindex` macros by transferring the real job to a secondary macro `\indtl@putindex` after due checks and messages.

```
267 \providecommand*{\printindex}{}
268 \renewcommand*{\printindex}[1][\indtl@jobname]{%
269    \@ifundefined{#1@idxfile}{\indtl@error{#1}}{\indtl@putindex{#1}}}
270
271 \def\indtl@error#1{%
272    \def\@tempa{#1}\def\@tempb{\indtl@jobname}%
273    \ifx\@tempa\@tempb
274      \let\indtl@optarg\@empty
275    \else
276      \def\indtl@optarg{[#1]}%
277    \fi
278    \PackageError{indextools}
279      {Misplaced \protect\printindex\indtl@optarg}
280      {You are not making this index, as no appropriate
281       \protect\makeindex\MessageBreak
282       command has been issued in the preamble.}}
```

We define a command to do a `\cleardoublepage` if the option *openright* is active (in classes where *twoside* is meaningful). In case `\chapter` is defined but

```

not \if@openright, we assume that the class wants "open right".

```
283 \def\indtl@clearpage{%
284   \@ifundefined{chapter}
285   {\clearpage} % article and similar classes
286   {\@ifundefined{if@openright}
287   {\cleardoublepage}
288   {\if@openright
289   \cleardoublepage
290   \else
291   \clearpage
292   \fi}
293   }}
```

We need a helper macro to do a check in order to avoid a loop and the hook where to insert the table of contents related stuff.

```
294 \def\indtl@check@indexname{\indexname}
295 \providecommand*\indtl@maybeaddtotoc{}
```

Two helper macros for preparing the final messages to the user.

```
296 \def\indtl@finalmessage#1{%
297   \expandafter\edef\csname indtl@message#1\endcsname
298     {\indtl@program\indtl@options#1.idx}
299   \AtEndDocument{\PackageWarning{indextools}{%
300     Remember to run \indtl@engine\space again after calling\MessageBreak
301     '\@nameuse{indtl@message#1}'\indtl@shellwarn\@gobble}}}
302 \def\indtl@splitindexmessage{%
303   \AtEndDocument{\PackageWarningNoLine{indextools}{%
304     Remember to run \indtl@engine\space again after calling\MessageBreak
305     'splitindex' and processing the indices\indtl@shellwarn}}}
```

Here is a helper macro for deciding whether to call the external utility or to issue a final message. In \indtl@makeindexname we put the name of the only program allowed by default (*makeindex*). If the list is updated, we can supplement the list here, maybe defining a list macro; for now this is sufficient. The temporary switch \if@tempswa is set to true if automatic processing is possible, so that the main macro can take the appropriate action.

```
306     \def\indtl@makeindexname{makeindex}
307     \def\indtl@decide{%
308       \@tempswafalse
309       \ifindtl@splitindex % splitindex is not "safe"
310       \ifnum\indtl@shellescape=\@ne\@tempswatrue\fi
311       \else
312       \ifx\indtl@program\indtl@makeindexname % nor is texindy
313       \ifnum\indtl@shellescape=\tw@\@tempswatrue\fi
314       \fi
315       \ifnum\indtl@shellescape=\@ne\@tempswatrue\fi
316       \fi
317       \ifKV@indtl@noautomatic
318       \@tempswafalse
319     \fi}
```

We define a macro that close a specified index file and run in.

```
320 \newcommand{\indtl@closeandrundidxsplit}[1]{%
321   \immediate\closeout\csname #1@idxfile\endcsname
322   \let\indtl@indexname\indexname % keep \indexname
323   \@nameuse{indtl@set@#1}\indtl@decide
324   \if@tempswa % we can call the external program
325     \indtl@exec{\indtl@program\indtl@options#1.idx}%
326   \else
327     \indtl@finalmessage{#1}%
328   \fi
329 }
```

We define a macro that close the general index file and run in.

```
330 \newcommand{\indtl@closeandrundidxunique}{%
331   \immediate\closeout\@indexfile
332   \indtl@exec{splitindex \indtl@splitindexoptions\space\indtl@jobname.idx}%
333   \global\indtl@splitdonetrue
334 }
```

We now define the main macro that puts the specified index file into the document and possibly orders to add the index title to the table of contents. It is duplicated as usual. The argument #1 is the specific symbolic name of the index. In particular if the *intoc* option has been specified, the hook \indtl@maybeaddtotoc is defined in such a way that the relevant information is added to the toc file. The \phantomsection command is necessary when using hyperref; here it is hidden as argument to \@nameuse, so it is equivalent to \relax and does nothing if hyperref has not been loaded.

```
335 \def\indtl@putindexsplit#1{%
336   \ifindtl@nonewpage\else
337     \indtl@clearpage
338   \fi
339   \ifindtl@afterindex%
340     \AtEndDocument{%
341       \indtl@clearpage%
342       \indtl@closeandrundidxsplit{#1}%
343       \indltl@afterindexMessage%
344     }%
345   \else%
346     \indtl@closeandrundidxsplit{#1}%
347   \fi
348   \ifKV@indtl@intoc
349     \def\indtl@maybeaddtotoc{\@nameuse{phantomsection}%
350       \addcontentsline{toc}{\indtl@toclevel}{\indtl@title}}%
351   \else
352     \def\indtl@maybeaddtotoc{}%
353   \fi
354   \ifx\indtl@title\indtl@check@indexname\else
355     \def\indexname{\indtl@title}%
356   \fi
357   \@input@{#1.ind}
```

```
358  \let\indexname\indtl@indexname % restore \indexname
359 }
360
361 \newif\ifindtl@splitdone
362 \def\indtl@putindexunique#1{%
363   \ifindtl@nonewpage\else
364     \indtl@clearpage
365   \fi
366   \let\indtl@indexname\indexname % keep \indexname
367   \@nameuse{indtl@set@#1}\indtl@decide
368   \if@tempswa % we can call the external program
369     \ifindtl@splitdone\else
370       \ifindtl@afterindex
371         \AtEndDocument{%
372           \indtl@clearpage%
373           \indtl@closeandrundidxunique%
374           \indltl@afterindexMessage%
375         }
376       \else
377         \indtl@closeandrundidxunique
378       \fi
379     \fi
380   \else
381     \ifindtl@splitdone\else
382       \indtl@splitindexmessage\global\indtl@splitdonetrue
383     \fi
384   \fi
385   \if@tempswa % we can call the external program
386     \indtl@exec{\indtl@program\indtl@options\indtl@jobname-#1.idx}%
387   \fi
388   \ifKV@indtl@intoc
389     \def\indtl@maybeaddtotoc{\@nameuse{phantomsection}%
390       \addcontentsline{toc}{\indtl@toclevel}{\indtl@title}}%
391   \else
392     \def\indtl@maybeaddtotoc{}%
393   \fi
394   \ifx\indtl@title\indtl@check@indexname\else
395     \def\indexname{\indtl@title}%
396   \fi
397   \@input@{\indtl@jobname-#1.ind}
398   \let\indexname\indtl@indexname % restore \indexname
399 }
```

 A warning message when using 'afterindex' option.

```
400 \newcommand{\indltl@afterindexMessage}{%
401 \PackageWarning{indextools}{You use the 'afterindex' option.
402 \MessageBreak That means you use \string\index\space commands after \string\printindex\space c
403 \MessageBreak Consequently, the index may be not ok at the first run.
404 }%
405 }
```

6.5 'innnote' and 'notenumber' options

If the 'innote' option is enabled, we modify the standard index command when we are in a note, in order to insert the |innote in the .idx file.

```
406
407 \AtBeginDocument{%
408     \ifindtl@innote%
409       \RequirePackage{letltxmacro}
410       \LetLtxMacro\orig@@index\index
411       \pretocmd{\@footnotetext}{\let\index\nindex}{}{}
412       \apptocmd{\@footnotetext}{\let\index\orig@@index}{}{}
413
414     \fi%
```

The same is true if the 'notnumber' option is enabled.

```
415     \ifindtl@notenumber%
416       \RequirePackage{letltxmacro}
417       \LetLtxMacro\orig@@index\index
418       \pretocmd{\@footnotetext}{\let\index\nnumberindex}{}{}
419       \apptocmd{\@footnotetext}{\let\index\orig@@index}{}{}
420   \fi%
421 % And now, the command, defines in any case, but only at the begin of documents, because people
422     \newcommand\nnumberindex[2][\indtl@jobname]{\orig@@index[#1]{#2|innotenumber{\thefootnote}}}
423     \newcommand\nindex[2][\indtl@jobname]{\orig@@index[#1]{#2|innote}}
424     \providecommand{\innotenumber}[2]{#2n.~#1}
425     \providecommand{\innote}[1]{#1\textit{n}}
426 }
427 %     \end{macrcocode}
428 % \subsection{Final decisions}
429 %
430 % At this point, we choose the meaning of the relevant commands,
431 % reclaiming the space occupied by the discarded ones
432 %     \begin{macrocode}
433 \ifindtl@splitindex
434   \let\indtl@startidx\indtl@startidxunique
435   \let\@wrindex\indtl@wrindexunique
436   \let\indtl@putindex\indtl@putindexunique
437   \let\indtl@wrindexentry\indtl@wrindexentryunique
438   \let\indtl@startidxsplit\@undefined
439   \let\indtl@wrindexsplit\@undefined
440   \let\indtl@putindexsplit\@undefined
441 \else
442   \let\indtl@startidx\indtl@startidxsplit
443   \let\@wrindex\indtl@wrindexsplit
444   \let\indtl@putindex\indtl@putindexsplit
445   \let\indtl@wrindexentry\indtl@wrindexentrysplit
446   \let\indtl@startidxunique\@undefined
447   \let\indtl@wrindexunique\@undefined
448   \let\indtl@putindexunique\@undefined
449 \fi
```

To end the code, we deal with memoir:

```
450 \@ifclassloaded{memoir}{\let\@wrindexm@m\@wrindex
451     \AtBeginDocument{\hideindexmarks}}{}
```

The end.